

Nomination of Beneficiaries Form

As the *policyowner*, you have the option to nominate a *beneficiary* or beneficiaries to receive benefits payable under your *policy* on your death. The option to nominate a *beneficiary* is subject to the conditions listed below.

Unless a valid nomination applies (explained below):

- we make all benefit payments to you, the *policyowner*; or
- if the *policyowner* dies, the Insurance benefit will be paid to the *policyowner's* legal personal representative, or other person that Pinnacle Life Limited (Pinnacle Life) is permitted to pay under New Zealand legislation.

Nominations

As *policyowner*, you can nominate beneficiaries to receive payment of any benefits on your death. To make a nomination, you need to complete a **Nomination of Beneficiaries Form** and return it to New Zealand Seniors, Reply Paid DX Box EP71505, Penrose, Auckland. (no stamp required)

Conditions

The following conditions apply:

- There must not be more than 5 nominees. Nominations must be of a natural person; and
- Nominations must be in writing on a **Nomination of Beneficiaries Form**; and
- You may vary the nomination at any time by properly completing and signing a new **Nomination of Beneficiaries Form** and returning it to New Zealand Seniors. The variation takes effect when it is received at New Zealand Seniors; and
- Payment of benefits will be made on the basis of the latest valid nomination received at New Zealand Seniors; and
- If a nominee is a minor when payment is made, the payment will be made to the minor's legal guardian on trust for the benefit of the minor; and
- If a nominee pre-deceases the *policyowner*, that nominee's share is payable to the *policyowner's* legal personal representative, or other person that Pinnacle Life is permitted to pay under New Zealand legislation.

| Full Name of <i>beneficiary</i> | Address | Phone number | Date of birth | Relationship to <i>policyowner</i> | Proportion of benefit (%) |
|---------------------------------|---------|--------------|---------------|------------------------------------|---------------------------|
| | | | / / | | % |
| | | | / / | | % |
| | | | / / | | % |
| | | | / / | | % |
| | | | / / | | % |
| Your <i>policy</i> number | | | | | |
| Name of <i>policyowner</i> | | | | | |
| Signature of <i>policyowner</i> | | | | | Date: / / |

Please return this form to New Zealand Seniors, Reply Paid DX Box EP71505, Penrose, Auckland (no stamp required)

Disclaimer: Seniors Funeral Insurance is issued by Pinnacle Life Limited (NZBN 9429030397248) and administered by Greenstone Financial Services NZ Limited (NZBN 9429047013582).

Greenstone Financial Services NZ Limited ("Greenstone", "we", "us" or "our") collects the personal information on this form in order to record your nominated beneficiaries and to assist in the management of future claims. You confirm that you have gained consent from the relevant individuals to provide this information. This information will be shared with your insurer and any of its service providers, including claims assessors, should you lodge a claim under your *policy*. If you fail to provide the requested information, or do not provide the information in full, your nomination could be deemed invalid and will not be processed. We will share your information with our related companies and service providers in Australia but are unlikely to send your information to any other foreign jurisdiction. You can obtain a copy of our Privacy Policy, which contains information about accessing and correcting information, on our website nzseniors.co.nz or you can request a copy by contacting us on **0800 400 290**.

